





Done by: Volunteer

## Sampling

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#### **Definitions**

#### **Population:**

كل الكومينتي

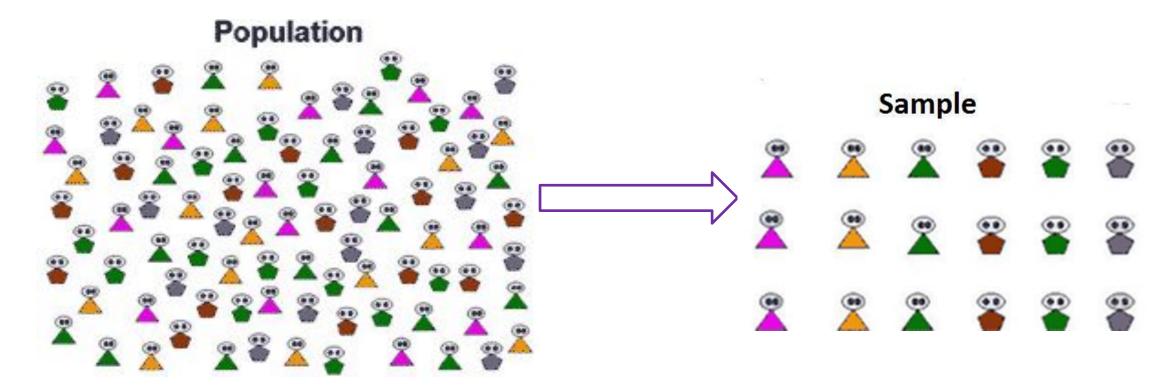
All people living in a place or any collection of individuals or things that we are interested in and their number may be finite or infinite محدده او غیر محدده

e.g. Egyptians, students هذا بقدر احدده , blood cells, etc.

Infinite مثلا هون بقدرش اعرف كم عدد RBC بالزبط او عدد السكان احنا بنعرفه بطريقة تقريبة بس ما بنقدر نعرف العدد بالتحديد .

- Ideally to carry out an epidemiologic study we should examine the whole population,
- but since this is not always possible because it is:
  - 1. expensive
  - 2. time consuming and
  - 3. not feasible مش مناسب
- So, we have to select a group from the population → sample.

عشان اعمل دراسه ع الاردنيين عن حالات TB او اي شي ثاني حيكون صعب اعمل الدراسة على كل السكان فلازم اخذ عينة منهم



العينة الى اخذناها هون كانت من كل الالوان والاشكال

#### Sample:

Group of individuals or things taken from a larger population and used to find certain information about this population.

Example: examination of 5ml of blood can diagnose liver disease. We are not in need to examine all blood.

The way that we follow in the selection of the sample will determine whether it is:

 $\hfill \square$  A good representative sample  $\to$  its result can be generalized on the whole population

. Randomly فيه حوالي 3 او 4 طرق حنحكي عنهم كمان شوي:)

يعني انا اشتغلت ع محافظه وطلعت نتائج منها بقدر احكي انه prevalence تبع المرض بهاي الدولة كان 20% لانه من الاساس اخترت العينة بطريقة صحيحه (عشوائية) ما اخترت ع حسب مزاجي او حكيت انه ما بدي اخذ هذول الناس واخذ ناس ثانيه ,, فما عندي selection bias لانه الكل الناس الموجوده كانت عندهم فرصه متساوية يدخلوا بهذا البحث

 $\square$  Not good representative sample  $\rightarrow$  its result can not be generalized on the whole

#### **Sampling Units:**

Each individual or thing of a population is called sampling unit.

**Population = 1000** 

#### **Sampling frame:**

All sampling units (all individuals of the population) are known and each of them can be identified by a number or mark.

لازم اعطيهم كلهم علامة او رقم

ممكن يكون فيه sample بس ما فيه frame في حال كان عدد

# Population Sample

## Why we use samples?

1. Cheaper than examining the whole population.

Less time consuming.

3. Feasible and can be repeated in other areas or times.

مناسب وبقدر اعيده بمكان ثاني وباي وقت

#### Types of samples

#### **Probability samples**

اهم اشي ولازم الاختيار يكون عشوائي

- 1. Every individual has an equal chance (probability) of being taken in the sample before the sample is drawn.
- 2. It is a good representation of the population.
- 3. Its results can be generalized.

#### مش عشوائية بختارهم حسب مزاجي

**Non-Probability samples** 

 Chance of selection not equal for all individuals → it is biased.

#### Types of samples

#### Non probability

مع انه مش كثير منيح بس في بعض حالات ممكن اضطر استخدمهم

- 1 Accessibility sample
- 2 Quota sample

#### **Probability**

1 Simple random sample
2Systematic random
sample 3- Stratified
random sample 4Cluster sample
5- Multi-stage random sample

#### Non-Probability Samples

The non-probability sample doesn't allow us to get a true representation of the population from which it is drawn.

- 1. Accessibility sample: الاشي المتاح عندى اخذته بغض النظر عن الطريقة
- **The investigator chooses his sample by his opinion.**
- The most convenient sample units are selected e.g. the nearest neighbors <u>لانهم اقرب الي</u> or relatives, volunteers, hospital cases, etc.

مثلا بكون بدور عن مرض نادر فمش حلاقي المرض غير بالمستشفى فخلص بوخذ العينة من المستشفى لانه صعب الالقيهم بمكان ثاني

The sample is completed when the desired number of population is reached.

من البداية بكون مقرره بدي اخذ 100 عينة من سرطان الرئه اول ما يوصل عدد

#### Auvaniages

لانه حفتار ع حسب مزاجي. Cheap, quick, does not require sampling frame

#### **Disadvantages:**

- Not representative of the whole population.
- It is biased due to subjective choice.

#### لانه اخترتهم زي ما بدك ما اخترناهم بطريقة objective

#### << selection bais

Its findings could not be generalized. So, it has to be restricted in use in scientific medical research مثلا لما اخترت الناس كاان المكان ملوث فوقتها النتائج ما بقدر اعممها لكل الدولة بس ممكن استخدم هاى الطريقة بالمجالات الطبية

- **Examples:** sometimes we have to use this method e.g.:
- 1. Studying rare diseases which are available only in hospitals.
- 2. Studying occupational health hazards in workers exposed to that hazards.

حدرس عن سرطان صعب اللقي الحالات بين باقي الناس فوقتها بروح ع مركز السرطان او بدى اشوف نسبة تسمم الناس من مادة lead ع سبيل المثال

#### 2. Quota Sample

مثل الكوتا الانتخابية بكون محدد نسبة الها

- The investigator will take a sample of a certain size and structure. size and structure نفس الي قبلها بس الفرق اني بحدد
- The choice of the actual sampling units does not follow a special scheme but left to his choice.
- The sample is completed when the desired number of population is reached.

#### Advantages

•

Cheap, quick, does not require sampling frame.

#### **Disadvantages:**

- Not a good representation of the population as it depends mainly on the investigator choice.
- It is biased due to subjective choice.
- Its findings could not be generalized, so seldom used in scientific medical research.

#### Examples

•

 Interview of all persons passing in a certain street at a certain time.

نزلت ع الشارع من الساعة 1 للساعة 2 واخذت المعلومات الي بدي اياها من الناس الي مروا بهذا الوقت بس وطبعا وقتها بكون محدده العدد الى بدى اياه

1. In T.V. to know public opinion for the preferable programs.

نفس القصه بدي اعمل مقابله لازم يكونوا عددهم 5 ثنين منهم شباب و 3 الي ضلوا يكونوا بنات

فاول شبین حلاقیهم حعمل معهم المقابله واول 3 بنات وخلص بکون خلصت

## Probability Samples

- Every individual (or sample unit) has an equal chance (probability) of being taken in the sample before the sample is drawn.
- There is minimal role for the investigator in selection of individuals or sample units. So, bias of subjective (researcher) selection is minimal. لانه اخترت عشوائي
- Results obtained from researches based on probability sampling can be generalized on population with confidence.

## Types of probability samples

- 1. Simple random sample
- 2. Systematic random sample
- 3. Stratified random sample
- 4. Cluster sample
- 5. Multi-stage random sample

## Simple Random Sample:

- The population from which a simple random sample is dr<u>awn should</u> be uniform or homogeneous.بتشبه بعضها
- A sample frame must be present, to choose the needed units from it.
- The units are selected by using random number tables \*\* (either in statistical books or generated by the computer) or by lottery or rotary depending on the size of the sample.

احط الارقام ع الحاسوب بعدين هو يختارلي عشوائي

#### Table of Random Numbers

36518 36777 89116 05542 29705 83775 21564 81639 27973 62413 85652 62817 57881 46132 81380 75635 19428 88048 08747 20092 12615 35046 67753 69630 10883 13683 31841 77367 40791 97402 27569 90184 02338 39318 54936 34641 95525 86316 87384 84180 93793 64953 51472 65358 23701 75230 47200 78176 85248 90589 74567 22633 78435 37586 07015 98729 76703 16224 97661 79907 06611 26501 93389 92725 68158 41859 94198 37182 61345 88857 53204 86721 59613 67494 17292 94457 89520 77771 13019 07274 51068 93129 40386 51731 44254 66685 72835 01270 42523 45323 63481 82448 72430 29041 59208 95266 33978 70958 60017 39723 00606 17956 19024 15819 25432 96593 83112 96997 55340 80312 78839 09815 16887 22228 06206 54272 83516 69226 38655 03811 08342 47863 02743 11547 38250 58140 98470 24364 99797 73498 25837 68821 66426 20496 84843 18360 91252 99134 48931 99538 21160 09411 44659 38914 82707 24769 72026 56813 49336 71767 04474 32909 74162 50404 68562 14088 04070 60681 64290 26905 65617 76039 91657 71362 32246 49595 50663 47459 57072 01674 14751 28637 86980 11951 10479 41454 48527 53868 37846 85912 15156 00865 70294 35450 39982 79503 34382 43186 69890 63222 30110 56004 04879 05138 57476 73903 98066 52136 89925 50000 96334 30773 80571 31178 52799 41050 76298 43995 87789 56408 77107 88452 80975 03406 36114 64549 79244 82044 00202 45727 35709 92320 95929 58545 70699 07679 23296 03002 63885 54677 55745 52540 62154 33314 46391 60276 92061 43591 42118 73094 53608 58949 42927 90993 46795 05947 01934 67090 45063 84584 66022 48268 74971 94861 61749 61085 81758 89640 39437 90044 11666 99916 35165 29420 73213 15275 62532 47319 39842 62273 94980 23415 64668 40910 59068 04594 94576 51187 54796 17411 56123 66545 82163 61868 22752 40101 41169 37965 47578 92180 05257 19143 77486 02457 00985 31960 39033 44374 28352

76418

- So, simple random sample is used when:
  - 1. Population is uniform or homogeneous and
  - 2. All sampling units are known and so sampling frame can be prepared

عثنان اعمل frame

#### Example

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### Selection of 5 individuals out of 15(population).

- Give number for each individual (sampling frame). لازم اعطي رقم لكل واحد
- Randomly select the needed sample (5 units) by lottery from a box containing numbers from 1 to 15. بسحبهم من الصندوق

## Systematic Random Sample:

Selection depends on an interval (K-interval) which is calculated from both the size of population and the size of the sample.

لنفرض انه عدد population 100 وsample size 10 بقسمهم 100 على 10 بتطلع النتيجة 10

10 هيه k-interval تمام؟ هسا حختار رقم عشوائي من 1-5 لنفرض طلع معنا 3 وقتها بنلش بالعدد 3 بعدين بنبلش نزيد 10كل مره

فیکون الناس الی حختار هم

K-interval =

total population
Sample size

Example

Suppose we have a population = 120 and it is required to take a sample of 12

- $\square$  So, we have to select one out of each 10.
- Then randomly select one out of the 1<sup>st</sup> 10, say 2. بنختاره
  عشوائی هذا الرقم
- ☐ Then repeatedly add the k-interval to the selected number.
- □ So, the sample will be the individuals number: 2, 12, 22, 32, 42, 52, 62, 72, 82, 92, 102 and 112.

- Patients can be selected from the outpatient clinic by a <u>modified</u> method of this sample.
- **Example:** select 8 persons from an outpatient clinic:

هون بختار رقم عشوائي بعدين بضل امشي فيه بالمثال هون طلع العدد 3 خلص بنضل كل شوى نضيف 3

المريض الثالث وبعدين المريض السادس وهكذا لتجمع عدد العينة الى بدك اياها

- We take a random number from 1-10 (or 1-5 according to the rate), suppose the 3<sup>rd</sup>.
- then we will take every  $3^{rd}$  person coming to the clinic i.e.  $3^{rd}$ ,  $6^{th}$ ,  $9^{th}$ ,  $12^{th}$ , etc. till we reach the desired sample size (8 persons).
- ☐ By this way, there is <u>no bias</u> in selection (no subjective selection).

#### **Advantages:**

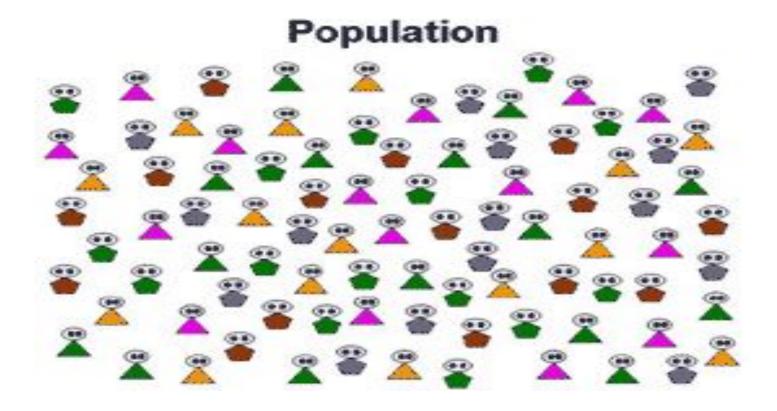
- Does not require sampling frame. بحاجة اعطي ارقام وترتيب الهم
- No bias in selection.
- We can select sample from large scale population.

#### **Stratified Random Sample:**

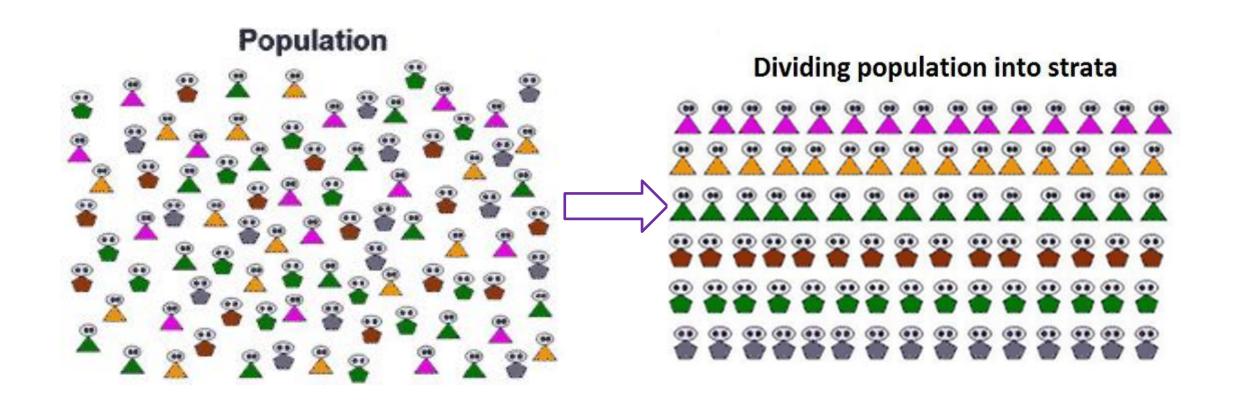
It is used when the <u>population is not homogeneous.</u> مهم نفرقها

الي قبل كانوا homogeneous

لازم اقسمهم لمحموعتين او 3 ممكن اوزعهم الناس الكبار وناس الصغار Obese or normal weight Male, female



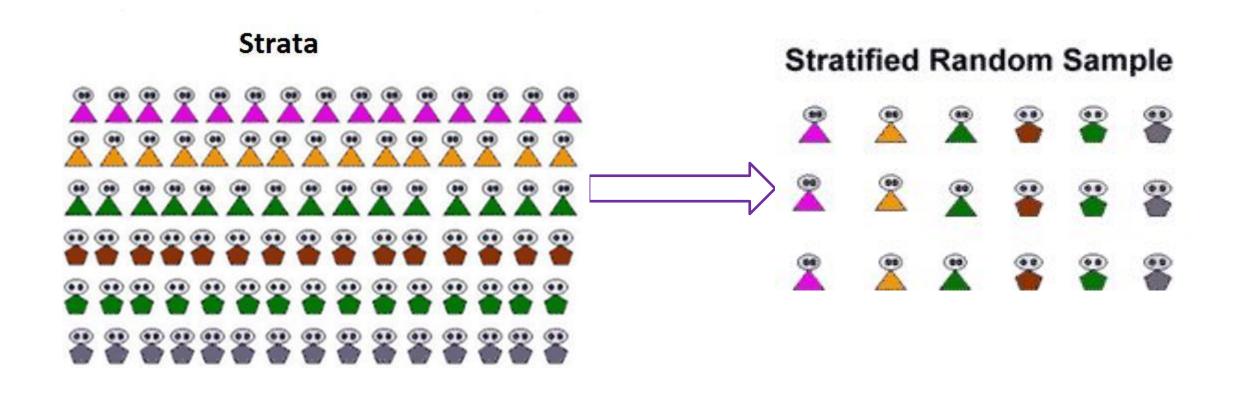
First: stratifying the population i.e. dividing the population into <u>different strata</u> each of which is as homogeneous as possible e.g. according to sex, age, residence, etc.



بعد ما قسمناها لstrata بختار من كل وحده منهم strata بعد ما قسمناها لsample

Second: selecting a simple random sample (or systematic random sample) from each stratum

هسا بختار من کل strata عدد محدد



#### Population Dividing population into strata 2222222222222 هون مثلنا كل \*\*کل strata حتوخذ Stratified Random Sample عدد ثابت من العدد الكلي sample size عشان مثلا عنا 2 strata ولازم اختار عينة تكون 20

10 22 215 22 32 22

HOW MAILY WILL DE LANCH HOME EACH stratum? Selection can be done

using: 1- Equal allocation

Sample size\No. of strata

method: No. required from each stratum =  $\frac{\text{Sample size}}{\text{No. ostrata}}$ 

#### 2- Proportional allocation method:

Size of stratum No. required from each stratum = Sample size  $\times$ **Total population** 

male and لنفر ض انه قسمن الدفعه ل

female

و کان نسبة female اکثر

فمش حيز بط نوخذ الطريقة الاولى وتعتمد

العدد المطلوب من كل فئة = حجم العينة المطلوبة x حجم الفئة | حجم الفئة | حجم المجتمع

مثال: اذا أزدنا أخذ عينة ممثلة لمدرسة عدد طالبها 300 ،منهم 120 في الصف الاول و 100 في الصف الثاني و80 في الصف الثالث والعينة المطلوبة 60 طالب؟؟

الطريقة الاولى: العدد المطلوب من كل صف =06\3=20 طالب الطريقة الثانية:

العدد المطلوب من الصف الاول =60\*120\24=24 طالب من الصف الثاني =60\*100\300\100=20 من الصف الثانث =60\*80\800=16 من الصف الثالث =60\*80\800=16

مثال:

مصنع فيه 800 عامل, منهم 700 من الذكور, 100 من الاناث العينة المظلوبة 80

الحل:

الطريقة الأولى: العدد المطلوب من الذكور والاناث=80\2=40 عامل

الطريقة الثانية

العدد المطلوب من الذكور =800\7008=70 عامل العدد المطلوب من الاناث :800\1008=10 عاملات

#### Cluster Sample

A cluster: is a group of individuals that is present in certain locality or geographical area e.g. village, school, classroom, etc.

لازم افرقها عنStratified هون فرضا قسمنا الدوله لمحافظات لازم اختار محافظتين عشوائي واخذ كل الناس الى موجودة لهذول

المحافظات

اما بحالة

هون بنختار 2cluster بشكل عشوائي بشكل عشوائي بعدين بوخذ بعدين بوخذ الناس الي موجودين موجودين

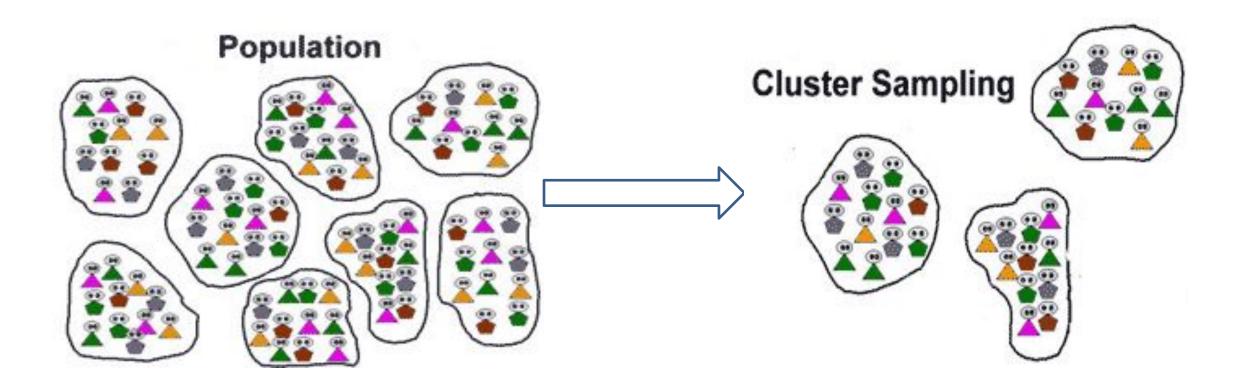
# •مثال ثاني فيه مدرسه مقسمة ل3 مراحل :ثانوي واعدادي وابتدائي

بحاله Stratified حنقسمهم ل3 مراحل وبعدين بوخذ من كل مرحله عدد معين زي ما تعلمنا

اما بحاله cluster حختار مجموعه بشكل عشوائي مثلا لما اخترنا طلع ثانوي

بوخذ العينة طلاب الثانوي كلهم

☐ First: we select a random sample of clusters.



☐ Then: the clusters are taken as whole i.e. taking all individuals within the selected clusters.

## **Exampl**

<u>e:</u>

- If we need to select 5 districts of Al-Zarqa Governorate:
- Prepare a list of all districts in AL-Zarqa Governorate.

يمكن يكونوا 20-25 منطقة مثلا بنحددهم كلهم بعدين بنختار عشوائي 5 مناطق وبنوخذ كل السكان الموجودين بعذول الخمس مناطق

- Then select randomly 5 districts out of the total districts
- ☐ Then all people living in these 5 districts will be included in the study.

### **Exampl**

<u>e:</u>

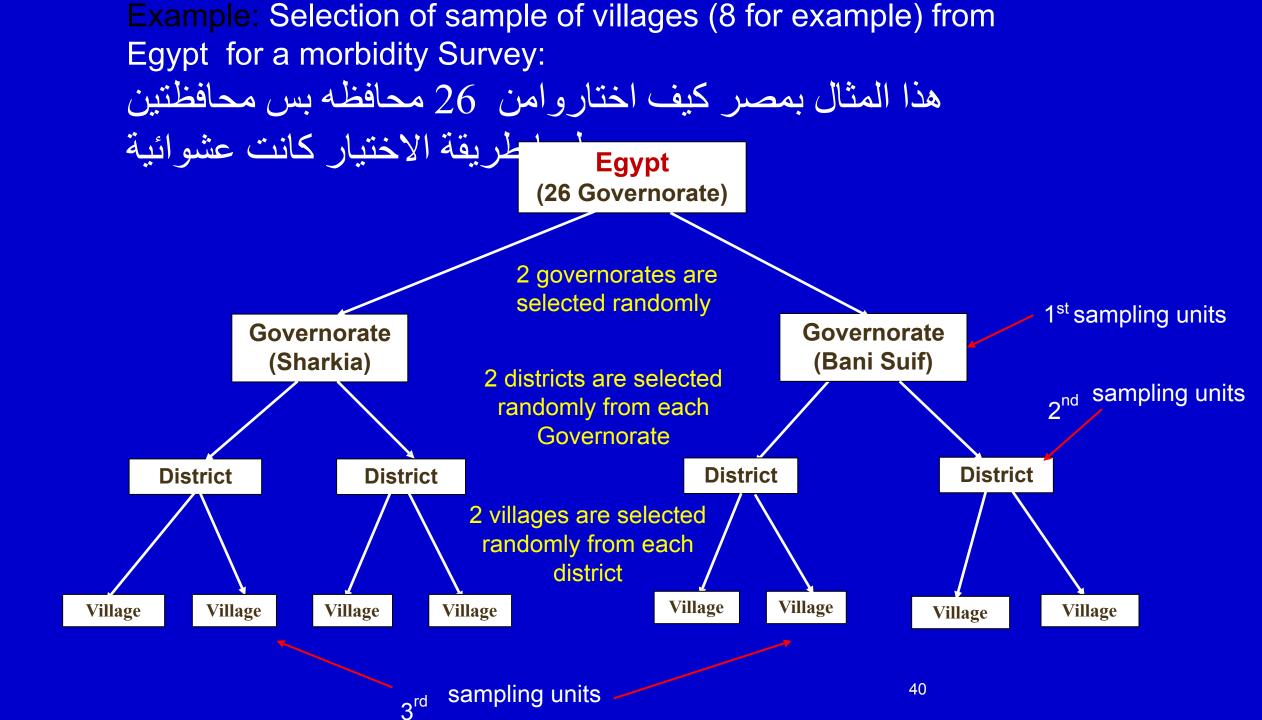
- We can obtain a random sample of primary school children in an area by:
- ☐ Starting with a list of schools
- Draw a simple random sample of schools
- ☐ Then all children within the selected schools form the sample of children.

# Multistage Random sample

It is usually used in case of national or widespread studies.

The field of work is arranged in levels or stages e.g. governorates, districts, villages, houses, families and individuals.

☐ From each stage we select randomly the desired sample.



## Exampl

**e**:

Selection of sample of villages (8 for example) from Egypt for a morbidity Survey:

- ☐ First, we have 26 governorates
- Select 2 governorates randomly (Governorates are the 1<sup>st</sup> sampling units)
- Then from each governorate, select 2 administrative districts (Districts are the 2<sup>nd</sup> sampling units)
   → two-stage sample.
- Then from each district, select 2 villages randomly (Villages are th  $3^{rd}$  sampling units)  $\rightarrow$  three-stage sample.

لو كان القرى فيها عدد كبير فبنرجع اعمل نفس الي عملته فوق

## Sample size

How many individuals (or things) will be included in the study.

### mcqمهم كا :Determinants of sample size

- 1. Available resources: man, money, materials and time.
   ↑ resources → ↑ sample size and vice versa.
- Number of variables affecting the study.
  ↑ no. of variables → ↑ sample size and vice versa.

3. Prevalence of the problem or disease under study.

 $\uparrow$  prevalence  $\rightarrow \downarrow$  sample size and vice versa.

$$75\% = مغیره محتکون العینة صغیره  $5\%$  یعنی انه المرض نادر  $3\%$  کبیرة  $3\%$$$

#### 4. Power of statistical test:

- It is the ability of the study to detect statistical significant relations.
- A power of 80% is suitable for most studies. It means that there is 20% error of missing a statistical significant difference in our selected

# 5. Level of significance

- It is the ability of the study to detect statistical insignificant relations.
- **95 % is** usually the selected significant level.
- It means that 5% error can occur in the study for getting significant result although it is not truly significant.

significant ع الرغم انها Insignificant

 $\square$   $\uparrow$  level of significance  $\rightarrow$   $\uparrow$  sample size and vice versa.

#### 6. Effect size:

It is the difference expected between case and control groups or the strength of association.

For example: if the new treatment under study will produce percentage of cure 80% and the old treatment gives 70% (control) cure rate, then the effect size is 10%.

 $\uparrow$  effect size  $\rightarrow$  decreases the sample size

• <u>Mean Value:</u> e.g. if we have mean value of 10±2 for Hb of normal population and we assume that the Hb of cases of lead بعمل انيميا poisoning will be 8±2.5 then the effect size will be the squared difference in the mean value divided by SD of the lead cases group

$$=(10-8)^2$$
 2.5

#### standard deviation to cases الي بالمعادلة هيه 2.5

- If we have no mean value for cases, we can assume effect size of:
  - **0.2** for small suspected difference
  - **□** 0.5 for moderate suspected difference
  - □ 0.8 for large suspected difference.
- We can get the mean value of the population from other previous studies or by doing a pilot study.

يا اما بنجيبها من دراسة سابقة لنفس الدراسة الي انا بشتغل عليها او بعمل دراسة الله المنت شادية من الناس الطبيعة والناس الم عندهم المرض طبعا بتكون الدراسة صغيره

- 7. Type of study: usually cross-sectional and case control study need larger samples (one reading is needed from each person) than cohort or randomized studies which need follow up and many reading for the same person.
- 8. <u>Cost of each sample:</u> if the cost is expensive, we have to minimize the sample.
- 9. <u>Variability in the studied population:</u> if great, the sample size should be larger.
- 10. Reliability كل ما اعيد التجربة يطلع عندي نفس النتيجة and validity of the measurements: The more valid and reliable method, the smaller is the sample.

- Sample size is calculated simply by many computer statistical packages e.g. Open Epi, Epi 6, SPSS.
- But we have to fill some information in these statistical programs for calculation.
- The needed information is specific for each type of study.

- In cross sectional studies (population survey):
- 1. <u>Population size:</u> from which the sample will be chosen.
- 2. <u>Prevalence</u> of the disease or factor under study in the population: from records, previous studies, websites or pilot study.
- 3. Power of test (In Epi 6: Result farthest from the prevalence rate that you would accept in your sample, higher or lower): 80% is reasonable and common level.
- 4. <u>Level of significance:</u> 95% is reasonable and common level.

#### In cohort and randomized clinical trials:

- 1. Two sided confidence level (level of significance,  $1-\alpha$ ): usually 95%.
- 2. Power of study  $(1-\beta)$ : usually 80%.
- 3. Ratio of unexposed to exposed in the sample: for equal samples use 1.

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اول 3 نقاط ثابتات نسبتهم
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1. Percent of disease or factor under study <u>among unexposed</u> (e.g. 5). بنطلعها من الدر اسات السابقة

#### 2. One of the following:

- a. Odds ratio (e.g. 2).
- b. Percent of disease or factor under study among exposed (e.g. 9.52)
- c. Risk ratio or prevalence ratio =among exposed %\among non exposed = 1.904)
- d. Risk difference or prevalence difference = % among exposed % among non exposed (9.52 5 = 4.52).

# In unmatched case control study:

- 1. Two sided confidence level (<u>level of significance</u>, 1- $\alpha$ ): usually 95%.
- 2. Power of study  $(1-\beta)$ : usually 80%.
- 3. Ratio of control to cases in the sample: for equal samples use 1. يعني case 100, control 100

ممكن النسبة تكون 3 يكون case300و control

1. Expected <u>frequency of exposure among controls</u> (e.g. 40).من الدراسات

#### 2. One of the following:

- a. <u>Odds ratio</u> (e.g. 2).
- b. Expected <u>frequency of exposure among cases</u> (e.g. 57.14).

Sample size for comparing two means (mean difference):

- 1. Two sided confidence level (<u>level of significance</u>,  $1-\alpha$ ): usually 95%.
- 2. Power of study  $(1-\beta)$ : usually 80%.
- 3. Ratio of sample size =  $_{Group\ 1}$ : for equal samples use 1.
- 4. Mean of group 1 and mean of group 2 (or difference between the 2 means, mean difference)

#### 5. One of the following:

- a. Standard deviations of the 2 groups
- b. <u>Variance</u> of the 2 groups

# https://www.openepi.com/SampleSize/

Sample Size for Cross-Sectional, C	ohort, & R	andomized Clinical Trial
Two-sided confidence level(%)	95	(1-alpha) usually 95%
Power (1-beta or % chance of detecting )	80	Usually 80%
Ratio of Unexposed to Exposed in sample	1.0	For equal samples, use 1.0
Percent of Unexposed with Outcome	5	Between 0.0 and 99.9
Please fill in 1 of the following	The others	will be calculated.
Odds ratio	2	
Percent of Exposed with Outcome	9.52	Between 0.0 and 99.9
Risk/Prevalence Ratio	1.90	
Risk/Prevalence difference	4.52	Between -99.99 and 99.99

